

PATIENT INFORMATION		TOD	DAY'S DATE:
Last Name:	First Name:	Midd	lle Name:
Address:	City:	State:	Zip:
Home Phone:	Cell Phone:		_ Fax:
E-Mail:	Preferred meth	nod of contact?Home	CellEmailWork
If you prefer not to receive text message appo	vintment reminders, please c	check here:Opt-Oi	ut of Text Message Reminders
Gender:M F Marital Sta	tus:Married	SingleDivorced	WidowedSeparated
Birthday:,/	Age: Cell Pho	one Company Used:	
Occupation:	Student:Yes	No Work Phone:	
Employer Address:	City:	State	: Zip:
EMERGENCY CONTACT			
Emergency Contact Name:		Relationship:	
Contact's Phone:			
INSURANCE INFORMATION			
Insurance Carrier:	Pol	icy Number:	
Group Number:	Addr	·ess:	
City:	_ State:	Zip:	
Insured Name:		Birth Date:	
Who may we thank for referring you?			
Have you consulted chiropractor before?	Yes No		
I herby certify that the information provided a	bove for Center for Musculo:	skeletal Care is true and corre	ect.
		_	
Patient Signature		Date	e
-			



New Patient Intake Form

		TUDAT	'S DATE:	
Name: Birth:/Age:_	Date of Male:Female:			
Address:	City:	State:	Zip:	
Cell Phone#:	Home Phone	Email:		
PLEASE DESCRIBE YOUR MAIN REASO	N FOR THIS APPOINTMENT			
Is the reason for your visit related to: _	Auto accident	Work Injury	Neither	
Briefly describe your symptoms:				
When did your symptoms begin?			_	
Is your condition getting worse?	Yes No		A A	
Have you had this condition in the past	? Yes No		1 J CAL	
		Intermittent	14 minuter	MF. 7M
Is your discomfort: Constant	Frequent Occasional		1/1-11	
Is your discomfort: Constant Have you seen other doctors for these				
-	conditions?Yes No			
Have you seen other doctors for these (If yes please list) What helps relieve your symptoms?	conditions?YesNo Please mark are	eas of pain on the figu		
Have you seen other doctors for these (If yes please list) What helps relieve your symptoms?	conditions?YesNo Please mark are	eas of pain on the figu		
Have you seen other doctors for these (If yes please list) What helps relieve your symptoms?	conditions?YesNo Please mark are n?	eas of pain on the figu		
Have you seen other doctors for these (If yes please list) What helps relieve your symptoms? What activities aggravate your conditio How much have your symptoms interfe	conditions?YesNo Please mark are n?	a number)		s
Have you seen other doctors for these (If yes please list) What helps relieve your symptoms? What activities aggravate your conditio How much have your symptoms interfe	conditions?YesNo Please mark are n? red with your daily activities (circle 4 5 6 7	a number)		25
Have you seen other doctors for these         (If yes please list)         What helps relieve your symptoms?         What activities aggravate your condition         How much have your symptoms interference         no effect       0       1       2       3	conditions?YesNo Please mark are n? red with your daily activities (circle 4 5 6 7 vour primary symptom.	eas of pain on the figur a number) 8 9 10		25
Have you seen other doctors for these         (If yes please list)         What helps relieve your symptoms?         What activities aggravate your condition         How much have your symptoms interference         no effect       0       1       2       3         Rate your average pain intensity from your symptoms	n? red with your daily activities (circle 4 5 6 7 your primary symptom. 4 5 6 7	eas of pain on the figur a number) 8 9 10 8 9 10	no possible activitie worst pain	25
Have you seen other doctors for these         (If yes please list)         What helps relieve your symptoms?         What activities aggravate your condition         How much have your symptoms interference         no effect       0       1       2       3         Rate your average pain intensity from your opain       0       1       2       3	n? red with your daily activities (circle 4 5 6 7 your primary symptom. 4 5 6 7	eas of pain on the figur a number) 8 9 10 8 9 10 Burning S	no possible activitie worst pain	25
Have you seen other doctors for these         (If yes please list)         What helps relieve your symptoms?         What activities aggravate your condition         How much have your symptoms interference         no effect       0       1       2       3         Rate your average pain intensity from your pain       0       1       2       3	conditions?YesNo Please mark are n? red with your daily activities (circle 4 5 6 7 your primary symptom. 4 5 6 7 SharpDull Numb StabbingThrobbing	eas of pain on the figur a number) 8 9 10 8 9 10 Burning S _ RadiatingTight	no possible activitie worst pain	es
Have you seen other doctors for these         (If yes please list)         What helps relieve your symptoms?         What activities aggravate your condition         How much have your symptoms interference         no effect       0       1       2       3         Rate your average pain intensity from your pain       0       1       2       3         Describe the nature of your symptoms       1       2       3	conditions?YesNo Please mark are n? red with your daily activities (circle 4 5 6 7 vour primary symptom. 4 5 6 7 SharpDull Numb Stabbing Throbbing falls in the past: Year	eas of pain on the figur a number) 8 9 10 8 9 10 Burning S _ Radiating Tight 5 Years Never	no possible activitie worst pain Shooting Tingling ness Other	



PATIENT NAME:				
MEDICAL HISTORY				
Physical Exam://	Diagnostic:	X-rays	MRI	CT Scan
ALLERGIES:				
SURGERIES/ INJURY/ HOSPITALIZATION / FRA	ACTURES:			
CURRENT MEDICATIONS			DOSE	
CORRENT PIEDICATIONS				
SUPPLEMENTS / VITAMINS			DOSE	

PERSONAL AND FAMILY HISTORY (check all that apply and family member who had/has any of the problems)

Asthma	Breast Cancer	Heart Disease
Alcoholism	Cancer	High Blood Pressure
Arteriosclerosis	Colon Cancer	Heart Attack
Alzheimer's	Diabetes	Irritable Bowel Syndrome
Anemia	Depression	Multiple Sclerosis
Arthritis	Emphysema	Mental Illness
Allergies	Epilepsy	Neurological Problems
Aids	Stroke	Parkinson's
Glaucoma	Liver Disease	Osteoporosis
Headaches	Thyroid Disease	Prostate Cancer
Kidney Disease	Tuberculosis	Ulcers



## New Patient Intake Form

PATIENT NAME: \_\_\_\_\_

REVIEW OF SYSTEMS - Please check any conditions you have or previously had.

GENERAL	EARS, NOSE, THROAT	CARDIOVASCULAR	MUSCULOSKELETAL	GASTROINTESTINAL
Chills	Allergy	High Blood Pressure	Headaches	Abdominal pain
Dizziness	Facial Pain	Low Blood Pressure	Neck Pain	Blood in Stool
Fainting	Grinding Teeth	Hardening of Arteries	Back Pain	Nausea
Fatigue	Jaw Pain	Pain over heart	Joint Pain	Vomiting
Fever	Ringing Ears	Swelling in ankles	Shoulder	Indigestion
Weight Loss	Sore Throat	Varicose Veins	Elbow	Heartburn
Weight Gain	Sinus Infection	Blood Clots	Wrist	Hemorrhoids
Sweats	Ear Ache	Anemia	Hips	Constipation
Sleep Loss	Poor Hearing	Easy Bruising	Knees	Diarrhea
Anxiety	Mouth Sores	Lightheaded	Ankles/Feet	Liver Trouble Gassy Gut
Depression	Other	Palpitations	Sciatica	Change in Appetite
Other		Other	Arthritis	Food Sensitivities _
			Bursitis	
			Muscle Weakness	Other
			Numbness	
			Joint Swelling	

RESPIRATORY	GENITOURINARY	SKIN, HAIR	SENSORY, NERVES, BRAIN	OTHER CONDITIONS
Chest pain	Painful Urination	Eczema	Poor Balance	Thyroid issues
Shortness	Kidney stones	Rash	Blurred Vision	Goiter
Of Breath	Loss of Bladder Control	Changes in Mole	Seizures	Diabetes
Wheezing Chronic	Prostate issues	Skin Cancer	Poor Coordination	Immune Disorders
Cough	Other	Acne	Pins & Needles _	Gout
Asthma		Psoriasis	Anxiety	Hypoglycemia
Other		Hair Loss	Depression	Swollen Glands
			Tremors	
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PATIENT NAME:						
WOMEN ONLY						
Are you pregnant?	pregnant?YesNo If Yes, how many months?			Date of last	t period:	
Age Menopause	enopause Number of Live Births		Pregnanc	ies Lost		
Hot Flashes		Pelvic Pain	Lum	ps in Breast _		PMS Syndrome
PAP exam (date):		Man	nmogram (date):		Thermogra	aphy (date):
LIFESTYLE (please de	escribe your	habits)				
Alcohol Use	Yes	No	How much?			
Caffeine Intake	Yes	No	How much?			
Tobacco Use	Yes	No	How much?			
Recreational drugs	Yes	No	How often?			
Exercising	Yes	No	How often?			
Soft Drinks	Yes	No	How much?			
Water Intake	Yes	No	How much?			
Healthy Diet	Yes	No	Not sure		Need	Help
STRESS LEVEL: Plea	ise rate you	r stress level o	n a scale of 0 (no stress)	to 10 (highly	stressed)	
0	1	2 3	4 5 6	7	8 9	10
HOW MUCH SLEEP D	o you ave	RAGE PER NIG	GHT?	hours		
What is your preferre	ed sleeping	position?				
What is the type and	age of you	r mattress and	pillow?			
OTHER: In addition to the ma	ain reason fo	or your visit to	day, do you have any oth	er health issue	es or concerns th	nat we should be made aware
of?						
PRIMARY CARE PHYSICIAN: PHONE #						
ADDRESS:						
May we communicate	e with your	primary physic	tian or referring doctor?			
I HAVE REVIEWED AND CONFIRMED THE INFORMATION WITH THE PATIENT						
PHYSICIAN SIGNATU	IRF :				DATE :	

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## **Privacy Policy**

This policy outlines the way Patient Health Information (PHI) will be used in this office and the patient's right concerning those records. With patient consent, Center for Musculoskeletal (MSK) Care may use and disclose protected health information to carry out treatment, payment, and healthcare operations only. Please review the Health Information Portability and Accountability Act (HIPAA) Notice, for a more detailed account of our privacy policies that are available to you at the front desk and at our website.

1. The Center for MSK Care will do its best to protect Patient Health Information (PHI). The Center for MSK Care may use and/or disclose my PHI for the purpose of treatment, payment, health care operations and coordination of care. I agree to allow this office to submit requested PHI to the payor(s) named by the patient for the purpose of payment.

2. The Center for MSK Care will not release your information for any purposes without your signed consent. The patient written consent is valid for as long as the patient receives care at this office, however the patient has a right to revoke this consent in writing, at any time. A revocation of consent will not apply to any prior care or service.

3. The patient has the right to review and obtain a copy of their records at any time and make amendments to those records. Records may be obtained by submitting a written request.

4. The Center for MSK Care reserves the right to change its privacy practices that are described in Center for MSK Center Notice of Privacy Practices, in accordance with applicable laws.

5. The patient has a right to submit a written request on the use of their PHI. However, the Center for MSK Care is not required to agree to those restrictions.

6. The Center for MSK Care protects patient's PHI. Staff has been trained in the area of patient record privacy and privacy official has been designated to enforce those procedures. Patients have the right to file a formal complaint with our privacy official about any possible violations of these policies and procedures.

7. I consent to the following appointment reminders that will be used by the Center for MSK Care (please initial).

- a). \_\_\_\_\_Call my home, or another designated number and leave a message, recorded or with a person.
- b). \_\_\_\_\_ Mail to address provided by patient
- c). E-mail to my home or address provided
- 8. I understand that the Center for MSK Care has the right to refuse treatment if I revoke this consent at any time.

#### CONSENT TO PROFESSIONAL TREATMENT

The patient acknowledges request of healthcare services. The doctors and practitioners of Center for Musculoskeletal Care are authorized to perform treatment as deemed necessary. The patient certifies that all information provided is true and correct, to the best of their knowledge. The patient may refuse treatment at any time. By signing below, I have weighted the risks and benefits in undergoing treatment and have decided to initiate treatment at this time. I hereby give consent to treatment.

#### ASSIGNMENT OF INSURANCE BENEFITS

I hereby assign all benefits for services rendered under the terms of my insurance policy to be paid to this provider. I also authorize Center for MSK Care to release any information required by my insurance company in order to process claims.

# I have read and understand the Center for Musculoskeletal Care Privacy Policy and Consent to Treatment. My questions have been answered and I thoroughly acknowledge, understand, agree to and accept all of the above information.

SIGNATURE

PRINTED NAME

DATE



Welcome to Center for Musculoskeletal (MSK) Care and thank you for choosing us as your health care center. Please understand that your insurance policy is an agreement between you and your insurance, not between your insurer and this center. The following is provided to enhance understanding concerning payment for professional services.

### INSURANCE COVERAGE

In order to help you determine your responsibility toward payment for services, please read the following:

- Center for Musculoskeletal Care do not verify your insurance benefits. You need to call the number on the back of your insurance card for all inquires. You accept full responsibility to understand the benefit and reimbursement policies of your insurance company.
- It is your responsibility to provide us with accurate and current insurance information.

Center for Musculoskeletal Care

- Private Pay patient pays for all services, as they are rendered, and submit their own insurance claims.
- We are <u>In-Network</u> provider with Blue Cross/Blue Shield PPO plans, Blue Choice PPO plan, United Health Care and Aetna plans.
- We are <u>Out-of-Network</u> with all other insurance plans.
- Any unpaid amount becomes your responsibility 60 days after the insurance claim submission. If payment is not received within six weeks of the first statement date, the account may be sent to a third party collection agency.
- Active monthly payments are required. If you require payment arrangements, you must contact Center for MSK Care within two weeks of the first statement date.

You accept full financial responsibility for service rendered by Center for Musculoskeletal Care, including any amounts not covered by health insurance, any fees incurred, including but not limited to collection agency, legal or and other expenses incurred in the collection of past due accounts.

Payment is required for all co-pays, deductible, co-insurance and non-covered services, according to your <u>In-Network</u> Insurance Plan at the time of service. You are responsible for payment of all services you insurance carrier deems a service experimental, investigational, or unproven.

For <u>Out-of-Network</u> Insurance Plans, you are responsible for the payment at the time of service. We will provide you with a <u>super bill</u> and you can submit claims for reimbursement to your Insurance Plan carrier.

#### NON-COVERED SERVICES

Some of our rendered services may be non-covered services and not considered "reasonable and necessary" under the Medicare Program or other medical insurance plans. Therefore, it is our policy not to bill for services like acupuncture, massage therapy or nutritional supplements.

#### MISSED APPOINTMENTS AND LATE CANCELLATIONS

Our policy is to charge for missed appointment a rate of \$80.00, unless cancelled at least 24 hours in advance.

#### I have read, understand, and agree to this Financial Policy.

#### SIGNATURE

PRINTED NAME

DATE

#### RELATIONSHIP TO PATIENT (if minor)



Patient Name:	
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CC Exp. Date: \_\_\_\_\_

## **CREDIT CARD AUTHORIZATION**

**Our office requires you to have a credit card on file.** Your credit card information will be kept confidential and secure. It is a convenient method of payment for the portion of services that your insurance does not cover, but for which you are responsible. This would include co-payments, co-insurance and annual deductibles. For all self-pay patient, the card will be charged on the date of service. This would also include late cancellations or missed appointments.

**LATE CANCELLATION/MISSED APPOINTMENT:** Our office requires 24 -hour cancellation notification. The fee for any cancellation within that time is \$80.00. The fee for a missed appointment is \$125.00.

I, \_\_\_\_\_\_\_, have authorized Center for Musculoskeletal Care to capture my credit card information and charge my credit card for payment on any balance put into the "patient responsibility" as a result of my insurance plan's deductible, co-insurance, co-payment or late cancellation/no-show fee. I understand and agree that this payment will be processed on the date of service or after the claim is finalized and when we receive a copy of the Explanation of Benefits from the insurance plan. Center for Musculoskeletal Care will also provide me with a receipt of proof of payment. I understand and agree that this form is valid until I give a 30-day written notice to cancel this authorization.

All credit card sales, including Health Savings cards, are subjected to a 3% surcharge. There is no surcharge if paying by check or cash.

I certify that I am an authorize user of this credit card and that I will not dispute the payment with my credit card company, so long as the transaction corresponds to the terms indicated in this form.

I have read and understand this	agreement			
	0	Accept	Decline	
Name (As shown on card):				
Signature:				
Card Type: Visa				
Credit Card Number:				
Expiration Date:	CVV Code:		_ Billing Zip Code:	